

Date: 25.04.2017

Manager (Listing)	General Manager
National Stock Exchange of India Limited "Exchange Plaza" Bandra Kurla Complex Bandra (E) Mumbai-400051	Bombay Stock Exchange Limited 1 st Floor, P.J. Towers, Dalal Street Mumbai-400001

Subject: Compliance Certificate under Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulation, 1996 for the quarter ended 31st March, 2017

Dear Sir,

As required under Regulation 55A of the SEBI (Depositories and Participants) Regulation, 1996, we enclose herewith a certificate, issued by Agarwal S. & Associates, Practicing Company Secretary, for the quarter ended 31st March, 2017, for your information and record.

Thanking You

Yours faithfully

For, **SPL Industries Limited**


Ashish Yadav
Company Secretary & Compliance Officer





RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Separate for each ISIN)

1.	For Quarter Ended	31 st March, 2017
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2.	ISIN	INE 978G01016
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3.	Face Value	Rs. Ten Each
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4.	Name of the Company	SPL INDUSTRIES LIMITED
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5.	Registered Office Address	C-2/54, 5 th Floor, Rajasthali Appartments, Pitampura, Delhi- 110034
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6.	Correspondence Address	Plot No. 21, Sector 6, Faridabad – 121006 (Haryana)
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7.	Telephone & Fax Nos.	0129 – 2240411, 0129 - 5069978
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8.	E Mail Address	cs@spllimited.com
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9.	Name of the Stock Exchanges where the Company's securities are listed	National Stock Exchange of India Limited & BSE Limited
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		Number of Shares	% of Total Issued Capital
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10.	Issued Capital	29000004	100
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11.	Listed Capital (At Both NSE & BSE)	29000004	100
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		Number of Shares	% of Total Issued Capital
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12.	Held in dematerialized form in CDSL	2225434	7.67
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13.	Held in dematerialized form in NSDL	10563534	36.43
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14.	Physical	16211036	55.90
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15.	Total Number of Shares (12 + 13 + 14)	29000004
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16.	Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	N.A.
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17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
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Particulars*	Number of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CSDL	Whether intimated to NSDL	In principle approval pending from Stock Exchanges (specify Names)
No Change	Nil	N.A.	N.A.	N.A.	N.A.	N.A.

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



18.	Register of Members is updated (Yes /No)	Yes
	If not, up to dated up to which date	N.A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.
21.	Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:	
	Total Number of demat requests	Number of Requests
	Confirmed after 21 days	Nil
	Pending for more than 21 days	Nil
	Number of Shares	Nil
	Reasons for Delay	N.A.
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	CS Ashish Yadav Company Secretary Ph: - 0129 – 2240411, 0129 – 5069978
23.	Name, Address. Tel. & Fax No., Registration No. of the Auditor	CS Sachin Agarwal Membership No. FCS 5774/CP No. 5910 Agarwal S. & Associates, Company Secretaries, 119 & 127, Vardhman Star City Mall, Sector 7, Dwarka, New Delhi-110075 Mobile: 9811549887
24.	Appointment of common agency for share registry work, if yes (Name & address)	Karvy computershare Private Limited., Karvy House, 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad- 500034. Tel No. +91-40-2331-2454/2332-0751/752/251 Fax No. +91-40-2331-1968 E-mail: support@karvy.com
25.	Any other detail that the auditor may like to provide (e. g. BIFR company, delisting from stock exchange, company changed its name etc.)	Nil

Date: 24.04.2017
Place: New Delhi

For Agarwal S. & Associates
Company Secretaries



(Signature)
Sachin Agarwal)
Partner
FCS No.: 5774
C.P No.: 5910

R:/KCPL/SPI/AUDIT/55A
DATE:15/04/2017

THE COMPANY SECRETARY
SPL INDUSTRIES LIMITED
3RD FLOOR, 5/66
PADAMSINGH ROAD
KAROL BAGH
NEW DELHI
110005

Dear Sir/Madam

This is in accordance with the circular No.d&cc/fittc/cir-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended 31/03/2017.

1. That the Total issued capital of the company is 29000004 Equity Shares of Rs.10/- each, out of which:
 - a) 502 Shareholders representing 16211036 Equity Shares constituting 55.90% of the subscribed and paid up capital are held in Physical Form.
 - b) 4993 Shareholders representing 10563534 Equity Shares constituting 36.43% of the subscribed and paid up capital are held in Electronic Form through NSDL.
 - c) 2706 Shareholders representing 2225434 Equity Shares constituting 7.67% of the subscribed and paid up capital are held in Electronic Form through CDSL.
2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.
3. All the Dematerialisation requests received during the period under report were confirmed within 21 days.

Thanking You

Yours faithfully,
for KARVY COMPUTERSHARE (P) LIMITED



Suresh Babu D
Deputy Manager

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Karvy Computershare Private Limited

Corporate office: "Karvy Selenium Tower B", Plot No. 31 & 32, Financial District, Nanakramguda, Gachibowli, Hyderabad- 500 032. Telangana, INDIA. T: +91-40-67162222, 33211000, F: +91-40-23420814, e-mail: support@karvy.com

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T: +91-40-2331-2454/2332-0751/752/251 | F: +91-40-2331-1968 | www.karvy.com | www.karvycomputershare.com | CIN: U72400TG2003PTC041636

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